



**Peter C. Wong, CFA**

Managing Director  
Siebert Brandford Shank & Co.

#### **EDUCATION**

Columbia University  
MBA, Finance and Accounting

UC Santa Cruz  
BA, Environmental Planning

#### **EXPERIENCE**

Mr. Wong has over 25 years of cumulative experience in the municipal bond industry including experience as a governmental capital budget analyst, bond credit analyst, and public finance investment banker. Mr. Wong brings to public issuers considerable experience in structuring complex lease transactions (leveraged and synthetic leases, CLO pool asset securitization for leasing companies), and developing financial plans for large infrastructure programs for major cities. Mr. Wong has worked on municipal leases originating from 23 different states. Since 2000, his focus has been on infrastructure projects that include surface transportation (over \$8 billion), mass transit (over \$2 billion), airport (over \$5 billion), water and wastewater (over \$3.6 billion), and municipal and corporate energy (over \$11 billion).

On public-private partnership projects, Mr. Wong has served as advisor on several domestic P3 infrastructure projects (two toll roads and one airport). Internationally, Mr. Wong served as risk advisor on infrastructure privatization projects for the Chevron Overseas Petroleum Company (African petroleum seaport), and General Electric's ICS Water Division (water projects in China). He has also served as a capital market specialist to The World Bank, Asian Development Bank, and United States Agency of International Development. He worked on the first water privatization project in India, and the first domestic municipal bond public offering by a municipality in India.

Mr. Wong began his public finance career as a senior capital analyst for the New York State Financial Control Board during the New York City's fiscal emergency with oversight responsibility for the MTA's capital finance program and the City's GO program. He is a Chartered Financial Analyst. NASD registrations held are the Series 7 and 63.